

S.A. D'IETEREN N.V.
rue du Mail, 50
1050 Brussels
VAT BE 0403448140 – Company Register Brussels

Shareholders are invited to the Ordinary General Meeting of the company that will be held on Thursday, May 31, 2007 from 3:00 p.m. onwards at the registered office of the company, rue du Mail 50,1050 Brussels. The agenda is set forth below :

ORDINARY GENERAL MEETING

1. Directors' and auditor's reports on the annual and consolidated accounts for fiscal year 2006. Communication of consolidated accounts for fiscal year 2006.

2. Approval of the annual accounts and appropriation of the result as at December 31, 2006.

Proposal to approve the annual accounts and the appropriation of the result as at December 31, 2006.

3. Discharge to the directors and to the statutory auditor.

Proposal to give discharge, by separate vote, to the directors and to the statutory auditor for carrying out their functions in 2006.

4. Renewal of directorships and mandates of independent director.

Proposal to renew the directorships of Mr Roland D'IETEREN, of the S.A. de Participations et de Gestion represented by Mr Patrick PELTZER and of the s.c.a. Nayarit Participations represented by Mr Etienne HEILPORN for a period of three years expiring at the end of the Ordinary General Meeting of 2010.

Proposal to renew the mandates of Messrs. Pascal MINNE and Christian VARIN as independent directors in the meaning of article 524 of the Company Code and of the company's Corporate Governance Charter for a period of three years expiring at the end of the Ordinary General Meeting of 2010.