

PRESS RELEASE
26 November 2009

REGULATED INFORMATION

Public offering of a bond for an expected amount of minimum EUR 100 million

D'leteren s.a. announces today that it will issue a five-year bond for an expected minimum amount of EUR 100 million in the form of a public offering in Belgium and in Luxembourg. The bonds will bear interest at an annual gross rate of 5.50%.

This bond issue is in line with the company's strategy of diversifying its financial resources and will be used for its general purposes.

The key features of the bond are listed below:

- Issuer: D'leteren s.a.
- Maturity date: 23 December 2014
- Yearly gross coupon: 5.50%, paid annually on 23 December
- Issue price: 101.547%
- Yearly gross yield: 5.141%
- Repayment: 100%
- Distributors: BNP Paribas Fortis, ING Belgium, KBC Bank
- Listing: Luxembourg Stock Exchange
- Denomination: EUR 1,000

The prospectus for the bond offering will be available as at 26 November on the websites <http://www.dieteren.com/splash/en-en/investisseurs/prospectus.aspx> and www.bourse.lu, and in the branches and websites of BNP Paribas Fortis (www.fortisbanking.be/emissions), ING Belgium (www.ing.be) and KBC Bank (www.kbc.be/obligations).

For additional information about this bond issue, please contact BNP Paribas Fortis – tel.: +32 2 433 40 32, ING Belgium – tel.: + 32 2 464 60 02 or KBC Bank – tel: + 32 78 15 21 54.



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D'leteren

D'leteren is an international group, active in three sectors of services to the motorist:

- *D'leteren Auto which distributes in Belgium vehicles of the makes Volkswagen, Audi, SEAT, Škoda, Bentley, Lamborghini, Bugatti, Porsche and Yamaha;*
- *Belron s.a., the world leader in vehicle glass repair and replacement in Europe, North and South America, Asia, Australia and New-Zealand through notably its CARGLASS®, AUTOGLASS®, SAFELITE® AUTO GLASS, SPEEDY®, LEBEAU®, SMITH&SMITH® and O'BRIEN® brands;*
- *Avis Europe plc, one of the world leaders in short-term car rental in Europe, Africa, the Middle East and Asia through the Avis and Budget brands.*

D'leteren and its activities are present in around 120 countries on 5 continents serving more than 18 million customers a year.

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